TO: Joint Steering Committee for Development of RDA

FROM: Dave Reser, LC Representative

SUBJECT: Location of a conference, etc.

ABSTRACT: This proposal adds provisions for recording a non-local place as the location of a conference, etc. It also adds an alternative for recording a larger place or places, or a host city, for conferences, etc., held in multiple locations. An instruction for adding multiple associated institutions with an alternative is suggested. Corresponding changes are suggested for the authorized access point instructions.

Justification

The current instructions in RDA need greater flexibility to allow for recording location of a conference, etc., as an element and as part of an authorized access point while still providing guidance on recording information that is helpful to users. We note that FRAD 4.3 does not specify that the location of a conference should be a "local place" as RDA does. FRAD says that a place associated with a corporate body: 1) is a geographic place at any level associated with a corporate body and 2) includes a location in which a meeting, conference, exhibition, etc., was held. Our proposal also puts RDA into greater alignment with FRAD for this element.

Issues requiring resolution

Agencies need instructions that provide practical guidance for locations of a conference, etc. Recording each location when a conference, etc., is held in multiple locations, as both elements and as parts of authorized access points, sometimes results in a cataloger spending a considerable amount of time on one conference and yields authorized access points that are unwieldy and confusing to users.

RDA also currently limits the location of a conference, etc., to be a local place name. We see no principle that should limit the location of a conference, etc., to a local place name. When a non-local place name is identified as the location in resources associated with the conference (e.g., a state, province), it makes sense to record that as the location rather than applying the exception to record an associated institution instead or recording no place at all.

RDA allows for the recording of an "associated institution" in lieu of a place name in certain circumstances (Exception at 11.3.2.3), but is silent on how to record multiple associated institutions.

Impact of the revisions

Revised instructions will validate some examples that are currently invalid in the existing RDA instructions, and will require changes to a few existing examples. Furthermore, we see recording location of a conference, etc., for entities that currently have no place recorded because there is no local place as a positive impact for linked data.

The impact on legacy data is minimal for the LC/NACO authority file. We note

that some name authority records created using RDA in the LC/NACO authority file for these types of conferences *do not* follow the instructions as written, and instead follow the instructions we propose.

We believe this revision will have a positive impact for RDA users. Allowing the use of non-local places that are identified in resources as the location of a conference, etc., helps provide accurate identification.

Background

Since we fully implemented RDA in 2013, we have received numerous inquiries from our catalogers about creating or updating name authority records for events held in multiple locations. Applying RDA has produced authorized access points such as:

World Cup (Cricket) (10th: 2011: Kolkata, India; Chennai, India; New Delhi, India; Nāgpur, India; Ahmadābād, India; Mumbai, India; Mohali, India; Bangalore, India; Colombo, Sri Lanka; Pallekele, Sri Lanka; Hambantota, Sri Lanka; Chittagong, Bangladesh; Dhaka, Bangladesh).

Because of these lengthy constructions, we decided to add instructions to our policy statements (LC-PCC PSs) allowing catalogers to record the names of the larger places (e.g., the countries) or a host city when it is not feasible to record many local place names.

We do not think 0.6.3 applies to multiple places because the multiple places together create the one instance of the element location of a conference, etc. In other words, the situation is not analogous to recording "New York" as the place of publication when the source of information list three places of publication: New York, London, and Berlin.

We have also struggled with a situation that was not addressed well in in RDA—what to do when a place, but not a **local place**, is identified as the location of a conference, etc. For example:

Resource described: Business opportunities in agricultural waste: proceedings of the Agricultural Waste Management Conference 2003, Selangor, Malaysia, 11-12 August 2003 / edited by M. Suhaimi, H.K. Ong, M.J. Mohamad, Hanif and A.S. Zainur. [Kuala Lumpur]: Malaysian Agricultural Research and Development Institute, Ministry of Agriculture and Agro-Based Industries, Malaysia, 2005

Comments: Selangor is a state of Malaysia; it is not a local place. No local place within Selangor was found anywhere in this resources as the location of the conference. According to 11.5, Exceptions, an associated institution should be added if "the local place name is not known or cannot be readily determined." The only associated institution we could find is the publisher, whose name appears on the verso of the title page. Thus, we would record Institut Penyelidikan dan Kemajuan Pertanian Malaysia (the preferred name of the publisher) instead of Selangor, Malaysia even though Selangor is clearly presented as the location of the conference. This is does not seem like a desirable or helpful result.

Proposed Revisions

- 1) At 11.3.2.1 and the Glossary delete the word "local" in the definition of "location of a conference, etc." so that it is not restricted to local places.
- 2) In 11.3.2.3, a) add an alternative to recording all places for location of a conference, etc., b) add instruction in Exceptions about recording more than one associated institution, c) add alternative to Exception about recording all the associated institutions, and d) modify and add examples accordingly.
- 3) In 11.5, delete the word "local" to reflect changes to 11.3.2.1.
- 4) In 11.13.1.8.1, modify instructions to correspond to changes to 11.3.2.1 and 11.3.2.3.
- 5) Modify examples in 6.27.1.2, 11.13.2.1, and 19.2.1.3.

Mark-up in RDA Instruction Order:

6.27.1.2, 16th example:

Antarctic Walk Environmental Research Expedition (1991–1993). Scientific results from the Antarctic Walk Environmental Research Expedition, 1991–1993

Colóquio de Filosofia da Educação (2nd : 1999 : Universidade dos Açores). Utopia e pragmatismo em educação

11.3.2.1 Scope

A location of a conference, etc., is a local place or places in which a conference, congress, meeting, exhibition, fair, festival, etc., was held.

11.3.2.3 Recording Location of Conference, Etc.

Record the name of the local place in which the conference, etc., was held by applying the basic instructions at 11.3.1.

EXAMPLE

Selangor, Malaysia

Preferred name for the conference recorded as: Agricultural Waste Management Conference

Moscow, Russia

Preferred name for the conference recorded as: Mezhdunarodnyĭ simpozium "Global'noe rasselenie gominid"

Orlando, Fla.

Preferred name for the exposition recorded as: Polyurethanes Expo

Salzburg, Austria

Preferred name for the event recorded as: Salzburger Festspiele

Brazoria County, Tex.

Preferred name for the fair recorded as: Brazoria County Fair

If the conference, etc., was held in more than one place, record the names of each of the places in which it was held.

EXAMPLE

Sydney, N.S.W.

Canberra, A.C.T.

Adelaide, S.A.

Brisbane, Qld.

<u>Preferred name for the event recorded as: Olympic Games. Places recorded for the 2000 Olympic Games</u>

Paris, France

Lyon, France

Marseille, France

Toulouse, France

Bordeaux, Aquitaine, France

Nantes, France

Preferred name for the event recorded as: Tour de France. Places recorded for the 1903 Tour de France

Columbia Falls, Me.

Preferred name for the conference recorded as: Clambake Conference on the Nature and Source of Human Error

Moscow, Russia

Preferred name for the conference recorded as: Mezhdunarodnyĭ simpozium "Global'noe rasselenie gominid"

Vancouver, B.C.

Preferred name for the event recorded as: Olympic Winter Games

Orlando, Fla.

Preferred name for the exposition recorded as: Polyurethanes Expo

Salzburg, Austria

Preferred name for the event recorded as: Salzburger Festspiele

Malling, England

Dundee, Scotland

Preferred name for the conference recorded as: Symposium on Breeding and Machine Harvesting of Rubus and Ribes

Tehran, Iran

Işfahān, Iran

Shīrāz, Iran

Preferred name for the conference recorded as: International Congress of Iranian Art and Archaeology

Alternative

If the conference, etc., was held in more than one place, record:

a) the name of the place or places primarily associated with the conference, etc. (e.g., a host city)

or

b) the name of the larger place or places in which the conference, etc., was held.

EXAMPLE

Trento, Italy

<u>Preferred name for the conference recorded as: Council of Trent. Sessions of the conference were held in Trento, Italy, and Bologna, Italy</u>

Sydney, N.S.W.

Preferred name for the event recorded as: Olympic Games. Sydney was the host city for the 27th Olympic Games. Other places were also used for parts of the event

Switzerland

Preferred name for the exhibition recorded as: Schweizerische Landesausstellung.

Location recorded for the 2002 exhibition, which was held in multiple places in Switzerland

France

Italy

Switzerland

Preferred name for the event recorded as: Giro d'Italia. Location recorded for the 1998 Giro d'Italia, which had 22 stages in various local places in France, Italy, and Switzerland

Exceptions

Record the name of an associated institution (see 11.5) instead of the local place name or place names if:

the name of the associated institution provides better identification *or*

the local place name or place names is are not known or

the local place name or place names cannot be readily determined.

If there are multiple associated institutions associated with the conference, etc., record the names of each of the associated institutions.

Alternative

Record the name or names of the associated institution primarily associated with the conference, etc. (e.g., a host institution).

Record Online for a conference, etc., that was held online.

11.5 Associated Institution

CORE ELEMENT

Associated institution is a core element for conferences, etc., if the institution's name provides better identification than the lecal-place name or place names or if the lecal-place name or place name is are unknown or cannot be readily determined. Associated institution is a core element for other corporate bodies if the institution's name provides better identification than the lecal-place name or if the lecal-place name is unknown or cannot be readily determined, and it is needed to distinguish the corporate body from another corporate body with the same name.

11.13.1.8.1 Access Point for a Single Instance of a Conference, Etc.

Apply this instruction to a one-time conference, etc., or a single instance of a series of conferences. Apply this instruction also to a conference recorded subordinately (see 11.2.2.14.6).

Add the following elements to the name of a conference, etc., if applicable and readily ascertainable. Add them in this order:

- a) the number of the conference, etc. (see 11.6)
- b) the date of the conference, etc. (see 11.4.2)
- c) the location of the conference, etc. (see 11.3.2).

EXAMPLE

Clambake Conference on the Nature and Source of Human Error (1st : 1980 : Columbia Falls, Me.)

Weltkongress für Matriarchatsforschung (1st: 2003: Luxembourg)

Neshoba County Fair (2015 : Neshoba County, Miss.)

No applicable number

Governor's Conference on Aging (Fla.) (3rd: 1992: Tallahassee, Fla.)

Mezhdunarodnyĭ simpozium "Global'noe rasselenie gominid" (1993 : Moscow, Russia) No applicable number

Australian Bioethics Association. National Conference (6th: 1998: Hobart, Tas.)

Federal-Provincial Conference of First Ministers (1978 November 27–29: Ottawa, Ont.) No applicable number; specific dates added to distinguish between another conference with the same name held in the same year

Gapapaiwa Writers' Workshop (1st: 1993) Location of workshop not readily ascertainable

Olympic Winter Games (21st: 2010: Vancouver, B.C.)

Inter-American Music Festival (12th: 1981: Washington, D.C.)

Auckland Art Fair (2009 : Auckland, N.Z.)

Number of fair not readily ascertainable

Polyurethanes Expo (1999: Orlando, Fla.)

No applicable number

EuroSSC (2006: Enschede, Netherlands)

No applicable number

Deutsche Antarktische Expedition (1911–1912)

No applicable number or local place

Archbold Expedition to New Guinea (7th: 1964)

No applicable local place

If a conference, etc., was held in two or more places, add each of the place names.

EXAMPLE

Symposium on Breeding and Machine Harvesting of Rubus and Ribes (1976 : East Malling, England; Dundee, Scotland)

No applicable number

International Congress of Iranian Art and Archaeology (5th : 1968 : Tehran, Iran; Iṣfahān, Iran; Shīrāz, Iran)

<u>Danish-Swedish Analysis Seminar (1995 : Copenhagen, Denmark; Lund, Sweden; Paris, France)</u>

No applicable number

Alternative

If the conference, etc., was held in more than one place, add as the location of the conference, etc.:

a) the name of the place or places primarily associated with the conference, etc. (e.g., a host city)

or

b) the name of the larger place or places in which the conference, etc. was held.

EXAMPLE

Olympic Winter Games (21st: 2010: Vancouver, B.C.)

Host city added as location of the conference, etc.

Tour de France (1904 : France)

Larger place added as location of the conference, etc.; no applicable number

Peking to Paris Motor Challenge (5th: 2013: Beijing, China; Paris, France)
Places primarily associated with the event added as location of a conference, etc.

World Cup (Cricket) (8th: 2003 : South Africa; Zimbabwe, Kenya) Larger places used as location of the conference, etc.

Exceptions

Add the name of the associated institution instead of the local place name if:

the name of an associated institution (see 11.5) provides better identification than the local place name

or

the local place name or place names are is not known or cannot be readily determined.

<u>or</u>

the place name or place names cannot be readily determined.

EXAMPLE

International Conference on Georgian Psalmody (2nd : 1997 : Colchester Institute)

Marine Awareness Workshop for Beqa Lagoon (1996 : Pacific Harbour International Hotel)

No applicable number

Balatoni Kisgrafikai Biennálé (10th : 1989 : Tihanyi Múzeum)

Society for the Study of Economic Inequality. Meeting (1st: 2005: Universitat de les Illes Balears)

Symposium on Herpes, Hepatitis, and AIDS (1983 : University of Michigan. School of Dentistry)

No applicable number

International Conference "Linguistics by the End of the XXth Century— Achievements and Perspectives" (1995 : Moskovskiĭ gosudarstvennyĭ universitet im. M.V. Lomonosova)

No applicable number

Seminário a Situação Económica de Moçambique e os Possíveis Cenários para o seu Desenvolvimento (1994 : Universidade Eduardo Mondlane. Faculdade de Economia)

No applicable number

U.S. Open (Golf tournament) (1989 : Oak Hill Country Club)

Number of tournament not readily ascertainable

If there are multiple associated institutions associated with the conference, etc., add each of the names of the associated institutions.

EXAMPLE

Conference on the Appalachian Frontier (1985 : James Madison University; Mary Baldwin College)

No applicable number

Adolescent Medicine Symposium (1984–1985 : Yale University. School of Medicine; St. Joseph Hospital; Dartmouth Medical School; Maine Medical Center; University of Massachusetts Medical Center/Worcester)

No applicable number

Alternative

Add the name of the associated institution or institutions primarily associated with the conference, etc. (e.g., a host institution).

If the conference, etc., was held online, record *Online* as the location.

EXAMPLE

Electronic Conference on Land Use and Land Cover Change in Europe (1997 : Online)

No applicable number

If the sessions of a conference, etc., were held in two or more locations, add each of the place names.

EXAMPLE

Symposium on Breeding and Machine Harvesting of Rubus and Ribes (1976 : East Malling, England; Dundee, Scotland)

No applicable number

Conference on the Appalachian Frontier (1985 : James Madison University; Mary Baldwin College)

No applicable number

International Congress of Iranian Art and Archaeology (5th: 1968: Tehran, Iran; Iṣfahān, Iran; Shīrāz, Iran)

Danish-Swedish Analysis Seminar (1995 : Copenhagen, Denmark; Lund, Sweden; Paris, France)

No applicable number

Adolescent Medicine Symposium (1984 1985 : Yale University. School of Medicine; St. Joseph Hospital; Dartmouth Medical School; Maine Medical Center; University of Massachusetts Medical Center/Worcester)

No applicable number

11.13.2.1, 8th example box, 1st example:

Corps of Discovery (1804 1806)

Corps of Discovery Expedition (1804-1806)

Lewis & Clark Expedition (1804–1806)

Meriwether Lewis and William Clark Expedition (1804–1806)

Form recorded as authorized access point: Lewis and Clark Expedition (1804–1806)

Symposium on Egyptian Royal Ideology (5th: 2007: Cambridge, England)

Form recorded as authorized access point: Symposium zur Ägyptischen Königsideologie (5th : 2007 : Cambridge, England)

19.2.1.3, 9th example box, 7th and 8th examples:

Council of Trent (1545-1563)

Authorized access point representing the creator for: The canons and decrees of the Council of Trent: celebrated under Paul III, Julius III, and Pius IV, Bishops of Rome / faithfully translated into English

Vatican Council (2nd : 1962-1965 : Basilica di San Pietro in Vaticano)

Authorized access point representing the creator for: I documenti del Concilio vaticano secondo

Antarctic Walk Environmental Research Expedition (1991–1993)

Authorized access point representing the creator for: Scientific results from the Antarctic Walk Environmental Research Expedition, 1991–1993 / edited by K. Yoshikawa, K. Harada, S. Ishimaru

Glossary:

location of a conference, etc.: A <u>local</u> place <u>or places</u> in which a conference, congress, meeting, exhibition, fair, festival, etc., was held.

Clean Copy:

6.27.1.2, 16th example:

Colóquio de Filosofia da Educação (2nd : 1999 : Universidade dos Açores). Utopia e pragmatismo em educação

11.3.2.1 Scope

A location of a conference, etc., is a place or places in which a conference, congress, meeting, exhibition, fair, festival, etc., was held.

11.3.2.3 Recording Location of Conference, Etc.

Record the name of the place in which the conference, etc., was held by applying the basic instructions at 11.3.1.

EXAMPLE

Selangor, Malaysia

Preferred name for the conference recorded as: Agricultural Waste Management Conference

Moscow, Russia

Preferred name for the conference recorded as: Mezhdunarodnyĭ simpozium "Global'noe rasselenie gominid"

Orlando, Fla.

Preferred name for the exposition recorded as: Polyurethanes Expo

Salzburg, Austria

Preferred name for the event recorded as: Salzburger Festspiele

Brazoria County, Tex.

Preferred name for the fair recorded as: Brazoria County Fair

If the conference, etc., was held in more than one place, record the names of each of the places in which it was held.

EXAMPLE

Sydney, N.S.W.

Canberra, A.C.T.

Adelaide, S.A.

Brisbane, Qld.

Preferred name for the event recorded as: Olympic Games. Places recorded for the 2000 Olympic Games

Paris, France

Lyon, France

Marseille, France

Toulouse, France

Bordeaux, Aquitaine, France

Nantes, France

Preferred name for the event recorded as: Tour de France. Places recorded for the 1903 Tour de France

Malling, England

Dundee, Scotland

Preferred name for the conference recorded as: Symposium on Breeding and Machine Harvesting of Rubus and Ribes

Tehran, Iran

Işfahān, Iran

Shīrāz, Iran

Preferred name for the conference recorded as: International Congress of Iranian Art and Archaeology

Alternative

If the conference, etc., was held in more than one place, record:

a) the name of the place or places primarily associated with the conference, etc. (e.g., a host city)

or

b) the name of the larger place or places in which the conference, etc., was held.

EXAMPLE

Trento, Italy

Preferred name for the conference recorded as: Council of Trent. Sessions of the conference were held in Trento, Italy, and Bologna, Italy

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Preferred name for the exhibition recorded as: Schweizerische Landesausstellung.

Location recorded for the 2002 exhibition, which was held in multiple places in Switzerland

France

Italy

Switzerland

Preferred name for the event recorded as: Giro d'Italia. Location recorded for the 1998 Giro d'Italia, which had 22 stages in various local places in France, Italy, and Switzerland

Exceptions

Record the name of an associated institution (see 11.5) instead of the place name or place names if:

the name of the associated institution provides better identification

or

the place name or place names are not known

or

the place name or place names cannot be readily determined.

If there are multiple associated institutions associated with the conference, etc., record the names of each of the associated institutions.

Alternative

Record the name or names of the associated institution primarily associated with the conference, etc. (e.g., a host institution).

Record *Online* for a conference, etc., that was held online.

Associated institution is a core element for conferences, etc., if the institution's name provides better identification than the place name or place names or if the place name or place names are unknown or cannot be readily determined. Associated institution is a core element for other corporate bodies if the institution's name provides better identification than the local place name or if the place name is unknown or cannot be readily determined, and it is needed to distinguish the corporate body from another corporate body with the same name.

11.13.1.8.1 Access Point for a Single Instance of a Conference, Etc.

Apply this instruction to a one-time conference, etc., or a single instance of a series of conferences. Apply this instruction also to a conference recorded subordinately (see 11.2.2.14.6).

Add the following elements to the name of a conference, etc., if applicable and readily ascertainable. Add them in this order:

- a) the number of the conference, etc. (see 11.6)
- b) the date of the conference, etc. (see 11.4.2)
- c) the location of the conference, etc. (see 11.3.2).

EXAMPLE

Weltkongress für Matriarchatsforschung (1st: 2003: Luxembourg)

Neshoba County Fair (2015: Neshoba County, Miss.)

No applicable number

Governor's Conference on Aging (Fla.) (3rd: 1992: Tallahassee, Fla.)

Mezhdunarodnyĭ simpozium "Global'noe rasselenie gominid" (1993 : Moscow, Russia) No applicable number

Australian Bioethics Association. National Conference (6th: 1998: Hobart, Tas.)

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Gapapaiwa Writers' Workshop (1st: 1993) Location of workshop not readily ascertainable Inter-American Music Festival (12th: 1981: Washington, D.C.)

Auckland Art Fair (2009 : Auckland, N.Z.)

Number of fair not readily ascertainable

Polyurethanes Expo (1999: Orlando, Fla.)

No applicable number

EuroSSC (2006: Enschede, Netherlands)

No applicable number

If a conference, etc., was held in two or more places, add each of the place names.

EXAMPLE

Symposium on Breeding and Machine Harvesting of Rubus and Ribes (1976 : East Malling, England; Dundee, Scotland)

No applicable number

International Congress of Iranian Art and Archaeology (5th : 1968 : Tehran, Iran; Iṣfahān, Iran; Shīrāz, Iran)

Danish-Swedish Analysis Seminar (1995 : Copenhagen, Denmark; Lund, Sweden; Paris, France)

No applicable number

Alternative

If the conference, etc., was held in more than one place, add as the location of the conference, etc.:

a) the name of the place or places primarily associated with the conference, etc. (e.g., a host city)

or

b) the name of the larger place or places in which the conference, etc. was held.

EXAMPLE

Olympic Winter Games (21st: 2010: Vancouver, B.C.)

Host city added as location of the conference, etc.

Tour de France (1904 : France)

Larger place added as location of the conference, etc.; no applicable number

Peking to Paris Motor Challenge (5th : 2013 : Beijing, China; Paris, France) Places primarily associated with the event added as location of a conference, etc.

World Cup (Cricket) (8th: 2003 : South Africa; Zimbabwe, Kenya)

Larger places used as location of the conference, etc.

Exceptions

Add the name of the associated institution instead of the local place name if:

the name of an associated institution (see 11.5) provides better identification than the place name

or

the place name or place names are not known

or

the place name or place names cannot be readily determined.

EXAMPLE

International Conference on Georgian Psalmody (2nd : 1997 : Colchester Institute)

Balatoni Kisgrafikai Biennálé (10th : 1989 : Tihanyi Múzeum)

Society for the Study of Economic Inequality. Meeting (1st: 2005: Universitat de les Illes Balears)

Symposium on Herpes, Hepatitis, and AIDS (1983 : University of Michigan. School of Dentistry)

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No applicable number

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No applicable number

U.S. Open (Golf tournament) (1989 : Oak Hill Country Club) Number of tournament not readily ascertainable

If there are multiple associated institutions associated with the conference, etc., add each of the names of the associated institutions.

EXAMPLE

Conference on the Appalachian Frontier (1985 : James Madison University; Mary Baldwin College)

No applicable number

Adolescent Medicine Symposium (1984–1985 : Yale University. School of Medicine; St. Joseph Hospital; Dartmouth Medical School; Maine Medical Center; University of Massachusetts Medical Center/Worcester)

No applicable number

Alternative

Add the name of the associated institution or institutions primarily associated with the conference, etc. (e.g., a host institution).

If the conference, etc., was held online, record *Online* as the location.

EXAMPLE

Electronic Conference on Land Use and Land Cover Change in Europe (1997 : Online)

No applicable number

11.13.2.1, 8th example box, 1st example:

Symposium on Egyptian Royal Ideology (5th: 2007: Cambridge, England)

Form recorded as authorized access point: Symposium zur Ägyptischen Königsideologie (5th : 2007 : Cambridge,

England)

19.2.1.3, 9th example box, 7th example:

Vatican Council (2nd : 1962–1965 : Basilica di San Pietro in Vaticano)

Authorized access point representing the creator for: I documenti del Concilio vaticano secondo

Glossary:

location of a conference, etc.: A place or places in which a conference, congress, meeting, exhibition, fair, festival, etc., was held.